



WEEKLY AGRICULTURAL REPORT



APRIL 26, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK APRIL 26 TO MAY 2, 2018

### TEMPERATURE RISE AND PRECIPITATIONS OVER THE CENTER OF THE AGRICULTURAL AREA FOLLOWED BY A TEMPERATURE DROP AND CHANCES OF FROSTS.

At the beginning of the perspective, northerly winds will affect most part of the agricultural area. They will raise highs above the seasonal average and bring abundant humidity. At the same time, there will be heavy rainfalls, with chances of severe storms, over the east of the Chaco region, the southeast-end of Paraguay, most part of the Mesopotamia and Pampas regions and Uruguay. The rest of the area will observe scarce values. Towards the end of the perspective, the entry of cool and humid winds from the south/southeast will sharply drop temperatures in the south and center of the agricultural area with chances of frosts. The north of the area will remain under the influence of tropical winds.

## SOYBEAN

Over the last week, and in spite of the latest weather conditions, soybean harvest has progressed at a good pace. To date, harvest is 54% complete. Weekly and YoY progress are estimated at 14.4 and 21.7 percentage points, respectively. The average yield stands at 2.4 T/ H. First 'crop soybeans are 65.5% collected, while second-crop soybeans are 22.4% harvested. As fieldwork progresses into second and late –planted crops as well as into plots in the NOA and NEA regions, the average yield will continue decreasing until reaching a final average yield of 2 T /H, down 30% YoY (2016/17: 3.2 T/H) and down 25% from the average of the last five seasons. (Average 12/13-16/17: 2.9 T/H). We maintain our final production estimate at 38 M tons (1,396.3 M bushels).

## CORN

Over the last week, corn harvest expanded into the center and south of the agricultural area, mainly affecting early-planted plots in the north belt and Córdoba. To date, corn is 30.9 % collected out of the 5.4 M hectares planted in the current campaign. Yield stands at 7.2 Tn/Ha. Late planted corn is currently yielding below the initial expectations, especially in the north-center of Córdoba and east-center of Entre Ríos. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels), down 7 M tons YoY (Season 2016/17: 39 MTn).

## SUNFLOWER

Harvest progressed into late-planted plots in Buenos Aires and La Pampa. To date, harvest is complete for the season 2017/18. Final production is estimated at 3.5 M tons (257.2 M bushels), up 6% YoY. The national average yield stands at 2.07 T/H, up 4 % from the average of the last five seasons.



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# ANNEX

## SOYBEAN

2017/18 Season

As of: Apr. 25, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	1.010.000	12.900	997.100	15,8	158.025	28,3	447.685
II	NEA	1.330.000	27.980	1.302.020	21,4	278.415	21,8	607.598
III	Ctro N Cba	2.230.000	97.240	2.132.760	74,1	1.579.570	19,9	3.138.123
IV	S Cba	1.630.000	64.880	1.565.120	82,7	1.294.720	20,7	2.682.049
V	Ctro N SFe	1.350.000	42.200	1.307.800	50,7	662.710	17,7	1.170.980
VI	Núcleo Norte	2.580.000	158.610	2.421.390	87,1	2.110.193	28,6	6.040.779
VII	Núcleo Sur	2.380.000	35.433	2.344.568	67,4	1.580.299	30,3	4.792.447
VIII	Ctro E ER	1.300.000	110.200	1.189.800	53,9	641.061	10,3	657.846
IX	N LP-OBA	1.910.000	99.736	1.810.264	42,2	764.239	28,6	2.188.339
X	Ctro BA	530.000	126.395	403.605	13,5	54.326	22,0	119.359
XI	SO BA-S LP	310.000	5.050	304.950	9,4	28.785	16,5	47.567
XII	SE BA	1.140.000	15.238	1.124.762	6,3	71.311	16,8	119.459
XIII	SL	190.000	1.820	188.180	28,7	54.054	18,4	99.549
XIV	Cuenca Sal	70.000	116	69.884	2,6	1.837	27,5	5.059
XV	Otras	40.000	250	39.750	31,1	12.375	15,6	19.329
<b>TOTAL</b>		<b>18.000.000</b>	<b>798.048</b>	<b>17.201.953</b>	<b>54,0</b>	<b>9.291.920</b>	<b>23,8</b>	<b>22.136.168</b>

## CORN

2017/18 Season

As of: Apr. 25, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	-	375.000	-	-	-	
II	NEA	600.000	-	600.000	-	-	-	
III	Ctro N Cba	805.000	7.000	798.000	18,6	148.438	63,6	944.251
IV	S Cba	675.000	6.600	668.400	25,8	172.152	66,5	1.144.408
V	Ctro N SFe	220.000	4.950	215.050	40,3	86.575	55,6	481.196
VI	Núcleo Norte	530.000	11.500	518.500	84,7	439.000	84,9	3.724.992
VII	Núcleo Sur	410.000	12.000	398.000	74,6	297.040	79,1	2.349.788
VIII	Ctro E ER	175.000	4.800	170.200	63,6	108.167	52,6	568.478
IX	N LP-OBA	580.000	7.500	572.500	35,5	203.400	77,8	1.581.775
X	Ctro BA	300.000	4.350	295.650	16,4	48.573	59,8	290.340
XI	SO BA-S LP	165.000	2.800	162.200	20,8	33.670	52,2	175.694
XII	SE BA	195.000	2.900	192.100	17,8	34.230	56,6	193.763
XIII	SL	230.000	3.500	226.500	17,5	39.525	50,8	200.911
XIV	Cuenca Sal	110.000	1.600	108.400	21,5	23.320	63,2	147.275
XV	Otras	30.000	2.000	28.000	35,7	10.000	49,1	49.131
<b>TOTAL</b>		<b>5.400.000</b>	<b>71.500</b>	<b>5.328.500</b>	<b>30,9</b>	<b>1.644.090</b>	<b>72,1</b>	<b>11.852.002</b>

## SUNFLOWER

2017/18 Season

As of: Apr. 25, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	15.000	365.000	100,0	365.000	19,8	724.373
III	Ctro N Cba	5.000	500	4.500	100,0	4.500	18,0	8.080
IV	S Cba	21.000	1.500	19.500	100,0	19.500	22,7	44.325
V	Ctro N SFe	260.000	8.800	251.200	100,0	251.200	23,2	583.059
VI	Núcleo Norte	12.000	800	11.200	100,0	11.200	23,4	26.171
VII	Núcleo Sur	9.000	500	8.500	100,0	8.500	24,1	20.463
VIII	Ctro E ER	7.000	400	6.600	100,0	6.600	20,1	13.274
IX	N LP-OBA	110.000	5.000	105.000	100,0	105.000	25,5	267.843
X	Ctro BA	55.000	3.000	52.000	100,0	52.000	22,4	116.630
XI	SO BA-S LP	370.000	10.000	360.000	100,0	360.000	14,7	528.066
XII	SE BA	390.000	9.000	381.000	100,0	381.000	23,7	897.929
XIII	SL	24.000	1.000	23.000	100,0	23.000	18,8	43.353
XIV	Cuenca Sal	100.000	4.000	96.000	100,0	96.000	22,4	215.276
XV	Otras	7.000	500	6.500	100,0	6.500	17,2	11.161
<b>TOTAL</b>		<b>1.750.000</b>	<b>60.000</b>	<b>1.690.000</b>	<b>100,0</b>	<b>1.690.000</b>	<b>20,7</b>	<b>3.500.000</b>